Holiday Spending Worksheet

Financial Resources

Count only what you can afford to spend

(Peggy's Note: This is not your regular monthly budget. Figure your regular monthly budget and use figures that represent amounts available after normal bills have been paid.)

Cash	Regular Savings	Christmas Savings	Checking account	Holiday bonuses	Other sources	Total

Expenses

Get Togethers

Type of Event	Est. Time	Est. Cost
Family parties Contributions (food/drinks,etc)		
Office/Work Parties Contributions		
Friend Parties Contributions		
Church/ Support Group Contributions		
Entertainment Movies, Ballet, Concerts, etc.		
Casual Get-togethers (i.e. lunch)		
Holiday travel		
Hotels, Food, Gas, Airfare, etc.		
Pet boarding		
Holiday Greetings		
Cards/Letters E-cards		
Website/ Facebook		
Phone/Skype/ Conference Calls		

Total _____

Decking The Halls

Home Décor	Est. Time	Est. Cost
Lights/ornaments		
Christmas Tree		
Other Indoor Décor		
House/ Yard lights		
Other outside Decorations		
Labor expenses		
Cleaning		
Retrieving/ Preparing Holiday Finery (china, silver.etc).		
Baking/ Food Prep		
Sweets/ Packaging		
Holiday Table		
Misc.		

Total _____

Gift Giving

Family Members	Ideas	Est. Cost	Est. Time
Friends			
Work/office			
Charities			
Tips			
Bonuses			
Wrapping/shipping			
Misc.			

Total _____

Add your expenses across categories. If your expenses total to more than the grand total of your resources at the top, rethink some of your expectations and adjust your spending to fit your resources. Use separate paper as needed to fill out categories.

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